

December 22, 2015

To: All Known Creditors of Chris Mechanical Services Ltd.

**Chris Mechanical Services Ltd., Duffy Building Corporation and Duffy Holdings Ltd. –
In Receivership (collectively, “Chris Mechanical” or the “Debtors”)**

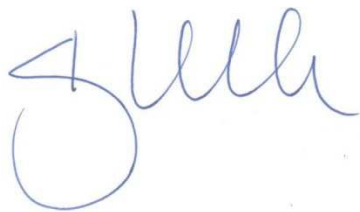
On December 18, 2015, FTI Consulting Canada Inc. was appointed as receiver and manager (the “**Receiver**”) of all the assets, undertakings and properties of the Debtor pursuant to the Order of the Court of Queen’s Bench of Alberta (the “**Receivership Order**”). A copy of the Receivership Order and other public materials in respect of the receivership proceedings are available at the Receiver’s website:

<http://cfcanada.fticonsulting.com/chrismechanicalservices/>

Periodic updates on the progress of the receivership will be posted on the Receiver’s website. The Receiver may be contacted by email at robert.kleebaum@fticonsulting.com or by phone at (403) 454-6035.

Enclosed is a copy of the Receiver’s Notice and Statement provided in accordance with Subsection 245(1) and 246(1) of the *Bankruptcy and Insolvency Act*.

Yours truly,



FTI Consulting Canada Inc.,
in its capacity as receiver of
Chris Mechanical Services Ltd., Duffy Building Corporation, and
Duffy Holdings Ltd. and not in its personal capacity

FORM 87

NOTICE AND STATEMENT OF THE RECEIVER

(Subsection 245(1) and 246(1) of the *Bankruptcy and Insolvency Act*)

IN THE MATTER OF THE RECEIVERSHIP OF

Chris Mechanical Services Ltd.

The Receiver gives notice and declares that:

1. On the 18th day of December, 2015, we, FTI Consulting Canada Inc. became the receiver in respect of the property of the Chris Mechanical Services Ltd., which is described below (in thousands of Canadian dollars).

<u>Assets</u>	<u>\$000's</u>
Inventory	7,026
Fixed assets	453
Other assets	473
Accounts receivable	1,150
Related party receivable	3,096
Total	<u>12,198</u>

Note: the foregoing are the assets and book value as stated in the unaudited financial statements of the Debtor as at November 30, 2015. The Receiver has not audited, reviewed, or otherwise attempted to verify the accuracy of the foregoing. The Receiver provides no comment on the realizable value of the assets.

2. We became a receiver by having taken possession and control of the property described above pursuant to the Order of the Court of Queen's Bench of Alberta granted December 18, 2015.
3. The undersigned took possession or control of the property described above on the 18th day of December, 2015.
4. The following information relates to the receivership.

a) Address of the insolvent person: 10403 50th St SE
Calgary, AB
T2C 3E3

b) Principal line of business: Manufacturing

c) Location of business: Calgary

d) The list of secured and unsecured creditors is summarized below.

<u>Liabilities</u>	<u>\$000's</u>
Secured creditors:	
Century Services Inc.	5,633
1784761 Alberta Ltd. (o/a ARP Factoring)	818
	<u>6,451</u>
Unsecured creditors	6,075 - see schedule A
Total	<u>12,526</u>

e) The intended plan of action of the Receiver during the receivership is to evaluate and execute on the appropriate steps to realize on the assets with a view to maximizing recoveries for all creditors.

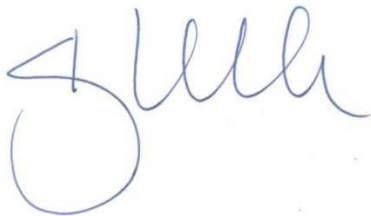
f) Contact person for the Receiver:

Rob Kleebaum
FTI Consulting Canada Inc.
Suite 720, 440 - 2nd Avenue SW
Calgary, AB
T2P 5E9

Telephone: (403) 454-6035
Email: robert.kleebaum@fticonsulting.com

Dated at the city of Calgary in the province of Alberta, this 22nd day of December, 2015.

FTI Consulting Canada Inc. - Receiver



Deryck Helkaa, CA, CIRP
Senior Managing Director

Schedule A

Chris Mechanical Services Ltd.
Unsecured Listing

Unsecured	
Abacal Fleet Finishing	\$44,297.40
Accolade Reaction	\$677.60
Advanced Bending Technologies Inc	\$553.35
Air Liquide	\$4,435.54
American Tool and Die	\$200,613.00
Apoyo Tecnico Operativo Aniqpac S.A.	unknown
ARW Truck Equipment Ltd. - Calgary	\$5,290.25
Bridean Developments Ltd.	\$20,366.00
Calgary Fasteners	\$2,848.01
Calgary Valve & Fitting	\$853.01
Canadian Freightways	\$5,098.56
Canwest Propane	\$193.60
Canyon Rigging Inc.	\$1,241.61
Canada West Industrial Coatings	\$1,990.60
Carscallen LLP	\$7,870.28
Catalyst	\$40,897.50
Cervus Equipment	\$9,047.44
Cinch Networks Inc	\$4,457.27
The City of Calgary (Property Tax)	\$61,206.81
Coffin Law Office	\$2,762.55
Control Innovations Inc.	\$341.26
Daemar Inc	\$48.01
Direct Energy - Atco Gas	\$23.05
De Lage Landen Financial Services Canada Inc	\$3,302.59
DMH Machine Tools	\$625.16
Doragon Mechanical Services	\$483.00
Dean Downey	\$1,515.11
Edge Production Calgary	\$3,079.47
Encore Metals	\$3,396.34
Enmax Chris Mechanical	\$2,450.80
Enmax Natural Gas&Electricity	\$846.65
Exact Software (US\$\$)	\$8,365.74
Fastenal Canada Co	\$69.56
Fidelity Machine & Mould Solutions Inc.	\$364.14
Five Star Courier Ltd	\$1,768.19
Fleet Brake	\$1,128.75
Flowlift Inc	\$24,387.07
Fluid Seal AB Inc.	\$393.20
Garrett Greg J	\$100.00
G & B Rubber Products (1998) Ltd.	\$3,179.10
G. Chopick & Associates Ltd	\$593.25
GE Canada Equipment Finance GP	\$636.24
Golden Canada Ltd.	\$2,900,000.00
Gunnebo Canada	\$824.04
Jim Hickey	\$12,274.96
High Performance Coatings	\$620.68
Hi-Tech Seals Inc	\$2,968.62
HI-Way 9 Express Ltd	\$876.42
H-Trio Incorporated	\$2,887.50
Hudson Energy -15989	-\$47.52
HydraPak Seals Inc. (US\$\$)	\$280.56
Imaginit Technologies	\$8,632.05
IR Canada Sales & Service ULC	\$1,032.99
Isla del Campo S.C. (US\$\$)	\$2,954.80
JAS Industrial Service &Repair	\$483.00
Katten Muchin Rosenman LLP (US\$\$)	\$1,909.50
Keller Industries Limited	\$313.49

Klaus Global Inc.	\$1,676.33
Linda Liu Group - Linda Liu & Partners (US\$\$)	\$6,491.43
Manus Abrasive Systems Inc.	\$538.81
MSI (Canada) Ltd.	\$2,866.39
Martinson Sign Service Ltd	\$165.90
McLennan Ross LLP	\$11,724.07
McMaster-Carr - USD	\$2,205.84
Moore's Industrial Service Ltd	\$1,837.50
Motion Canada	\$19,687.11
Norcan Fluid Power Ltd	\$3,902.48
Noshok Incorporated	\$15,426.00
Parveen Industries Pvt.Ltd., (US\$\$)	\$3,675.00
Pitney Bowes	\$74.03
Progressive Waste Solutions Canada Inc.	\$492.09
PSI Fluid Power Ltd	\$1,437.64
Purolator Courier Ltd	\$41.04
Red Associates Engineering Ltd	\$1,568.70
Red Deer Iron Inc	\$7,582.05
Reliance Industrial Products	\$4,350.63
Ricoh Canada Inc. (V)	\$702.28
Robust Gear and Industries Inc	\$3,072.20
Sean W Goodwin Professional Corporation	\$24,723.71
Squire Law Firm	\$2,646.00
Staples Canada	\$137.19
Swabwells Del Sreste SA DE CV	unknown
Taylor Tool Works	\$2,362.21
Team Tube Ltd	\$884.79
TELUS	\$0.40
TELUS	\$1,154.62
Thomas Skinner	\$2,617.92
Titan Supply	\$83.92
ULine Canada Corporation	\$222.40
Unified Alloys	\$530.04
UniFirst Canada Ltd	\$4,798.68
Unified Valve Ltd. - ex WGILTD	\$171.18
Workers' Compensation Board AB	\$4,756.54
Westcam Solutions Inc. (US\$\$)	\$14,218.10
Western Gauge & Instruments Ltd - see UNIVAL	\$1,228.12
Winter Heating	\$1,784.54
Windowpane Management Inc.	\$15,618.75
Zee Medical Inc.	\$386.19
Zimco Gauge & Valves Ltd	\$4,575.50
CIBC VISA	\$46,004.00
Other Unspecified	\$105,680.00
Due to Hickey Family Trust	\$18,549.00
Due to Directors	\$2,325,408.00
Total	\$6,075,867.47